### INFORMATION SYSTEMS SPECIALIST CLASSES

### Introduction

This allocation guide supplements and clarifies the class specifications of the Information Systems Specialist (ISS) Series. It helps to identify the appropriate levels and aids consistent use of the classes across state agencies.

The ISS class series is comprised of eight very broad, generic classes. These classes are based on functional work areas and describe both general and specialized positions. Distinctions based on work environment are limited (e.g., mainframes, distributed systems, etc.).

Neither the class specifications nor this guide cover every possible combination of duties and responsibilities. Instead, they describe typical situations and identify factors to be considered when allocating positions.

### **Exceptions**

Whether or not the job belongs in the ISS Series is the initial decision.

Knowledge of information technology is an increasingly important part of many occupational fields. Usually, however, the knowledge, skills, and methods associated with the program/subject matter area or support field remain primary. Information technology is a tool to facilitate doing the work in the program or subject matter specialty area. When deciding whether a position is properly allocated to the ISS Series, the primary purpose of the position is the overriding consideration and whether the requirement for specialized knowledge of information systems concepts, techniques, and practices is the paramount qualification for recruitment.

## "Gray Area" positions

Many job classes (e.g., Office Support, Research or Management Analysts) now require considerable interaction with information systems technology. When assessing the appropriate allocation for these jobs, keep in mind which occupational area the job came from and from which occupational area the replacement will be recruited.

End user automation (application software development) is a good example of how information systems staff and program/subject matter staff work together.

## Information Systems staff:

- help define processing requirements;
- advise on the selection of hardware and software;
- advise on (or design and develop) software selections;
- develop individual or distributed data base systems;
- design networks and prepare operating specifications:
- select modems and operating protocols;
- coordinate with other IS staff, vendors, contractors, etc.;
- train user staff to use the application.

### Program/subject matter personnel:

- define the processes to be automated;
- review applications software;
- operate systems to achieve program goals.

Once the application is developed, the program/subject matter staff continue to work in the program area to produce or monitor the product while the ISS staff move on to another development assignment.

When deciding whether a position should be allocated to the ISS series, carefully consider the following questions:

- 1. Does the position use the computer or run the computer (i.e., control the applications, jobs and data flow)?
- 2. Does the position use the application or design/modify the application?
- 3. Does the position describe the business needs or define the business application?
- 4. Does the position troubleshoot the output or troubleshoot the processes?
- 5. Does the position require programming language? (i.e., COBOL, C, Object Oriented, SQL, JCL)
- 6. What are the essential program/subject matter knowledge and skills?/What are the essential IS technology knowledge and skills?

Note: For questions 1-4, second response indicates Information Systems oriented jobs.

### **Tools**

If the job meets the criteria for the ISS series, the next step is identifying the correct allocation level within the series.

The ISS series is used in conjunction with the Information Systems (IS) Primary and Supplemental Dictionary, and the Job Profile Document. The **Primary Dictionary** describes the *types* of work (duties) and the **Supplemental Dictionary** describes the *levels* of the work (complexity of those duties). Appendix E is a Glossary of terms to further clarify the classes and this guide.

### 1. The Dictionary (Appendix A)

The Dictionary serves several purposes. First, it gives us a common language to describe and allocate jobs. Second, it is a tool to aid consistency across agencies. It is only a tool, however, and correct allocation to the series still requires critical analysis and judgment.

The Dictionary also provides:

- a tool for profiling current job duties;
- a management tool for structuring jobs;
- a road map for employees to use in managing their careers;
- a means to identify training needs within an organization.

## **Primary Dictionary**

The first page of the dictionary is the Primary Dictionary. It describes the various types of work, by functions, on a matrix.

There are four **Infrastructure Functions** (on the horizontal axis).

- Communications means the connections that link systems and includes voice, data, image, and video.
- **Software** means the programs, procedures, rules, and associated documentation concerned with operating a system and covers both applications and operating software.
- Hardware means the physical components (i.e., PC, server, mainframe, peripherals, etc.).
- Data means data bases and associated master files.

The four **Organizational Functions** (the vertical axis) have specific definitions. They were specifically developed as part of this study. While they may not match your current terminology, you must use them to correctly apply the Dictionary.

### **INFORMATION SYSTEMS SPECIALIST CLASSES**

- **Customer Assistance** means to help use and fix the infrastructure functions. This covers help desks and training in addition to dealing with problems of all sizes, including system crashes. Maintenance fixes are also included here.
- **Operations** means the day-to-day activities and includes such things as installation, performance monitoring, access, daily security, back-up, scheduling, inventory management, and processing orders.
- **Construction** means designing and implementing new systems or features and also includes major remodels or enhancements.
- **Planning** means strategic planning. This is not the every day planning that is part of getting the job done required of many positions. It also does not mean providing information, making recommendations or conducting studies for the planners. This is long range planning that affects the future direction of the organization. For allocation purposes, strategic planning is a separate, primary function of the job.

Each cell on the Primary Dictionary describes specific duties that define the intersection of that Infrastructure Function - Software, Hardware, etc. (column) and Organizational Function - Customer Assistance, Construction, etc. (row). Using this tool we will all mean the same thing when we say "This job works 50% of the time in Software Customer Assistance."

The work is described in very general terms. For instance, "program development" under Software Construction, includes typical programming tasks such as writing, coding, testing, and debugging programs. Related tasks are also part of Software Operation (e.g., modifying new software installations for version compatibility) and Software Customer Assistance (in relation to maintenance or fixing software problems).

Each intersection (cell) on the Primary Dictionary matrix is not a job description, but simply a cluster of duties or work. Most jobs encompass more than one cell. It would be very unusual for a job to be described completely by the work in a single cell.

These cells are the building blocks for jobs. There may be a Generalist who does Customer Assistance across all four Infrastructure Functions (Communications, Software, Hardware, and Data), or a hardware specialist who does all four Organizational Functions (Customer Assistance, Operations, Construction, and Planning) but only related to hardware. There could be a strategic planner who is an expert in Hardware and Communications, so the job would only fall into those two cells but possibly at higher complexity levels. The point is, these are building blocks that allow you to profile each individual position in terms of the duties and complexity of those duties.

### **Supplemental Dictionary**

The following pages of the Dictionary describe complexity levels. Each of the duties on the Primary Dictionary get more complicated at some point. Identifying what causes the work to be more complicated and at what point the work crosses over to a discernible difference in complexity is the challenge. The Supplemental Dictionary describes these change points.

There is a separate dictionary for each Infrastructure Function (Communications, Software, Hardware, and Data). The cells on each Supplemental Dictionary contain examples of the factors that characterize the differences in complexity. These should help you get a better understanding of the complexity being described.

Some factors considered are:

- available guidelines; sources of help
- > change in the technology environment
- > amount of variety with which the position must deal
- amount the work produced affects others

Again, these are not job levels. They are complexity levels for the duties in each cell. Think of each task in the cell, what makes it more complicated and what level of complication the job must handle. This makes it easier to focus on the complexity level for each cell. There could be several complexity levels within any job.

The Organizational Functions as they relate to the Infrastructure Function of a particular cell define the context of the work. To help relate the complexity levels back to the work assignments, the cell contents from the Primary Dictionary are duplicated in the far left column of each Supplemental Dictionary.

One very important note: Complexity levels do not correlate across functions. They relate only to the specific organizational function. For example, Complexity Level 1 for Construction does not correlate to Complexity Level 1 for Operations; the first complexity level for Customer Assistance does not equate in any way to the first complexity level for Planning. Each function is dealt with separately, and the factors and thresholds are unique. The individual duties, the factors that affect those duties, and how much those factors must change to really make the job more complicated are the basis for complexity levels.

Also, the complexity levels are cumulative. A position working at the highest complexity levels can do lower level work as well. The dictionaries identify those factors that make one complexity level different from the next highest level.

As you work with this Dictionary, please remember that it describes the universe of state government. The highest level of complexity describes the most complex information systems situations for all State agencies. You must consider your position's complexity level within that context. From a statewide perspective, every agency will not have jobs that involve work at the highest complexity levels.

## 2. Job Profile Document (Appendix B)

The Job Profile Document is another tool to help you analyze IS jobs for correct allocation to the ISS classification series. The Job Profile Document is simply a blank Primary Dictionary matrix (without the duties). The cells now have a place to record job related information, both the percentage of time that a position spends on the duties specific to that cell and also the complexity level of the work within that cell.

## 3. Summary Chart (Appendix C)

Once you become familiar with the class specifications and the dictionary descriptions of duties and complexities at the various levels, the Summary Chart offers a quick way to identify approximate allocation levels. The Summary Chart summarizes typical Organizational Functions done by Specialist and Generalist positions at each level of the series and the key differences between levels based on those Organizational Functions. For more detail on using the Summary Chart, see the Allocation section.

### **Job Profile Process**

As with all job allocation, you need a thorough understanding of the type and level of work required of the position. A clear, accurate, and up-to-date Position Description (PD) is foremost. The PD should not copy the cell information. It is not specific enough to actually describe work assignments. For this process, it is important that the PD indicate the percentage of time spent on individual duties. You may need additional discussion with the Supervisor or a desk audit to get all the information you need.

Once you have a clear description of the duties for an individual position and the complexity of those duties, plot them on the Job Profile document. This is generally a two step process. First, decide which cells on the Primary Dictionary describe the job duties and write in the percentage of time spent on those duties. Then, decide the complexity levels of those cells from the Supplemental Dictionary.

### Step 1: Type of Work

First, use the Primary Dictionary to decide the type of work done. Look for types of work in the duty statements of the PD and then find the cell that describes that work. Don't rely on your agency's definition of functions since they may be different from the Dictionary. The Dictionary definitions are key. Please see the Dictionary Components section above for more detail about the Primary Dictionary.

Concentrate on the majority of the work and don't worry about incidental tasks. Miscellaneous duties are not part of the class specifications. The cell information is for allocation, not writing position descriptions. Class specifications deliberately lack the detail of a position description. Remember, in this class series, 70% of the total job functions are the basis for describing both the Specialist and Generalist jobs. Also, be sure to look at what the position's duties require, not what the incumbent can do.

Don't try to put a position in one cell. Most jobs cover more than one cell. Generalists may cover several cells at a lower complexity. Equivalent Specialists may cover fewer cells at a deeper complexity.

Individual duty statements on the PD may describe tasks that fall into different cells on the Primary Dictionary. For instance, a statement about installations may cover 2 or 3 Infrastructure functions (communications, hardware, and software). You may need to make a judgment call or clarify further with the Supervisor on the actual percent of time spent on installations in each particular infrastructure function.

Some duties may show up in more than one cell on the Primary Dictionary. For instance, "performance monitoring" falls under Operations and also under Planning. Remember, the context of the Organizational Function defines the work. Operations covers the day-to-day framework while Planning relates to long term strategies. "Performance monitoring" has different meaning within these two different organizational functions. If it is unclear which cell the duty correctly fits, clarify this with the supervisor or manager (or the employee, with management's confirmation).

Some positions may be difficult to classify because of the project nature of the work. Teams made up of program staff, line managers, and information systems specialists and generalists frequently carry out the automation process. The duties and responsibilities assigned to a particular position typically change between stages of a project and from one project to the next. Therefore, when classifying positions, the focus should be on the most representative level of work done over time.

## Step 2: Complexity Level

Once you've plotted the duties of the job and the percentage of time spent in that area on the Job Profile document, the next step is to decide the Complexity level. The Supplemental Dictionary describes the Complexity Levels. There is a separate Dictionary for each of the Infrastructure Functions (i.e., one each for Communications, Software, Hardware, and Data). Please see "The Dictionary" section above for more detail about the Supplemental Dictionary.

A variety of elements (e.g., the size, scope and criticality of the environment, diversity of systems, available guidelines, etc.) influence the complexity levels. The levels encompass the universe of jobs within all of state government. You must consider the complexity level of the job being classified within that context.

For example, there are information systems employees within various state agencies who are responsible for network administration and support. Some of these employees are responsible for a relatively small, established network, usually in a single building. They primarily support vendor supplied software where major network modifications are infrequent.

Others administer networks requiring on-going planning and modifications to maintain optimum network performance. These employees have primary administrative responsibility for networks at several work sites. They are supporting custom applications as well as vendor supplied software and may have more than one operating system or data transport protocol. There is frequent need for network reconfiguration.

Still others are responsible for maintaining communications among networks established to allow statewide (or nationwide) access to applications. These employees plan, design, and reconfigure networks and select and install equipment. They function as communication coordinators on a department wide basis for departments with extensive network requirements. All of these jobs carry out similar functions to maintain the organization's network, but there are significant differences in the complexity of the jobs.

The complexity levels require careful attention. They can easily be over-rated if the factors are not considered in terms of the overall work of the State. All systems are critical to an agency to accomplish its work. Down time for some systems, however, is less critical from a statewide perspective than one where external entities rely on information from that data for public safety, or where federal time mandates must be met.

In deciding the appropriate complexity level, keep in mind that each higher level is cumulative of the lower levels (e.g., complexity level 2 would be able to do any of the complexity level 1 work). **REMEMBER** that to be placed at a specific complexity level, the position must be working at that level the majority of the time **AND** most, if not all, of the descriptors must apply to the work.

It is also important to consider each job individually. Even though an organization's overall environment may be highly complex, not every position in the organization works at the highest complexity levels. There are beginning level analysts who are guided in their work by those working at higher complexity levels. There are first line user support staff typically dealing with "off the shelf" software and hardware problems for individual work units. And there are high level specialists who design new applications for new business processes.

Database systems are a good example of differing complexity levels. Less complex data systems are most often single user systems, typically written in Access, Paradox, Foxpro, etc. These are generally designed as an end user application program. Disk management is not required until the physical file becomes too large and security is done at the file level. With these systems no special backup or recovery processes or system tuning are involved for the most part.

The more complex levels are those systems written in a data base product such as Oracle, Sybase, or DB II that support large numbers of concurrent users and large volumes of data. Tuning, both at the system and database level, is critical. Backup and restore of data files to reduce disk fragmentation may be necessary. These systems require careful disk management and planning for optimum performance.

All database systems require analysis and normalization of data elements but it is far more critical in large, multi-user systems.

### INFORMATION SYSTEMS SPECIALIST CLASSES

Don't confuse "more" with "more complex" for allocation purposes. Adding applications software doesn't necessarily make a system more complex. The addition may increase the user training required and the number of problems to troubleshoot, but the position still does essentially the same tasks. Similarly, "new" features or technology may initially require some specific training and a period of time to learn how to work with them, yet the jobs may be basically unchanged. This is true in many jobs. For example, using new tools doesn't change the basic tasks a carpenter must do to build a room.

#### Allocation

To make an allocation decision, analyze the Job Profile Document to decide the main focus of the job. Start by adding the percentage of time spent in each Infrastructure Function (columns) and across the Organizational Functions (rows). This will help you decide whether the position works as a Specialist or a Generalist and the Organizational Functions in which the work concentrates.

Look at where the position is spending 70% of the time. Start with the infrastructure functions with the highest percentages of time and add those until you reach 70% or more of the time. From that analysis, decide whether the job is a Specialist or a Generalist (i.e., how many Infrastructure Functions account for 70% of the position's work).

### **Generalists and Specialists**

The Infrastructure functions (those along the horizontal axis of the Primary Dictionary) distinguish between "Specialist" and "Generalist". The Specialties are Communications, Software, Hardware, or Data. For example, a Specialist in Software (one Infrastructure Function) may be doing duties that fall into multiple Organizational Functions, (e.g., Customer Assistance, Operations and Construction).

On the other hand, the Generalist works across Infrastructure Functions (i.e., Communications, Software, Hardware, and Data), but may work in only one or two of the Organizational Functions.

There's a breadth vs. depth of knowledge trade-off (i.e., how much you know [depth] about how many things [breadth]). The Specialist knows a lot about a specialized area (Infrastructure), while the Generalist knows something about several specialized areas (Infrastructures).

A **Specialist** works 70% of the time in **one or two** infrastructure functions (Communications, Software, Hardware, or Data) . The **Generalist** works 70% of the time in **three or four** infrastructure functions.

Next decide which Organizational Functions account for 70% of the job's activities. The Job Profile Document will help you identify the Organizational Functions in which the work concentrates. The class specifications describe specific tasks in more detail and will help you verify these decisions.

Then, decide at which Complexity Level the position works within the various functions. Refer to the Dictionary and the Class Specifications for more in-depth descriptions of the levels.

Finally, summarize your analysis. For example, a Generalist performs Customer Assistance at Level 2, and Construction at Level 2. Decide whether this is an accurate description of the job. If not, go back to the Job Profile Document and reassess the duties and complexity levels.

### Summary Chart (Appendix C)

If the analysis seems reasonable, compare your summary of the Job Profile Document to

### **ALLOCATION GUIDES**

### **INFORMATION SYSTEMS SPECIALIST CLASSES**

Section 29

components of the job levels on the Summary Chart and select the appropriate level. The Summary Chart summarizes typical Organizational Functions done by Specialist and Generalist positions at each level of the series (Column 2) and the key differences between levels based on those Organizational Functions (Column 3). Use the Distinguishing Features (Column 3) to guide the choice. The key differences should match the most important components of your position.

### Guideposts (Appendix D)

To further assist with allocation consistency, please refer to Appendix D, ISS Series Guideposts. These Guideposts are based on actual positions. The key job components and the environment in which the work is done are described on the front page of each job example. A completed Job Profile Document, the allocation decision and the reasons for the allocation are shown on the back.

## **INFORMATION SYSTEMS DICTIONARY – PRIMARY**

ORGANIZATIONAL	INFRASTRUCTURE FUNCTION					
FUNCTION	COMMUNICATIONS (voice, data, image and video)	SOFTWARE (operating and applications)	HARDWARE DEVICES (PC, server, mainframe, peripherals, etc.)	DATA		
CUSTOMER ASSISTANCE (help use and fix)	diagnose user problems     coordinate solutions     track and report problems     user training on network access/use	diagnose user problems     user questions     coordinate solutions     track and report problems     test new features     user training on specific software and reporting tools	diagnose user problems     user questions     equipment problems     coordinate solutions     track and report problems     training on use of hardware     disaster recovery     repair and replacement	data analysis     user ad-hoc reporting     user support areas     reports/extract information		
OPERATIONS (day-to-day)	<ul> <li>access</li> <li>security</li> <li>installation</li> <li>traffic control/scheduling</li> <li>work orders (add/change/move)</li> <li>back-ups/library</li> <li>recovery-restart</li> <li>version control</li> <li>version compatibility</li> </ul>	installation     version compatibility     version control     system performance     security - OS & Applications	<ul> <li>inventory management</li> <li>installation</li> <li>high volume report production</li> <li>high volume report distribution</li> <li>order processing</li> <li>security - Site/physical</li> </ul>	data protection     version control     version compatibility     data quality control     back-up     data base performance monitoring, tuning		
CONSTRUCTION (new)	<ul> <li>business analysis/research</li> <li>needs assessments</li> <li>business process modeling</li> <li>architecture</li> <li>design framework of communication system</li> <li>implementation</li> <li>vendor contracts/mgmt</li> <li>compatibility</li> <li>pathways/linkages</li> </ul>	business analysis/research     needs assessment     business process modeling     documentation     architecture     program development     evaluate vendor software     modify software     interfaces     vendor contracts/mgmt	business analysis/research     evaluate and recommend options     negotiate with vendors     vendor contracts/mgmt	business analysis/research     design & create     modeling data     documentation     vendor contracts/mgmt     inventory - data dictionary		
PLANNING (strategic)	resource utilization     disaster planning     traffic volume-system performance     acquisition strategy     new technologies     wiring standards     communications software standards     compatibility     security     cost benefit analysis	resource utilization disaster planning change control management evaluate new products new technologies compatibility security cost benefit analysis	resource utilization disaster planning new technologies acquisition planning volume/capacity plan system features-attributes configuration compatibility security cost benefit analysis performance analysis	enterprise modeling     data storage     change control management     security     compatibility     disaster planning     volume/capacity     data base performance monitoring     resource utilization     cost benefit analysis		

ORGANIZATIONAL FUNCTION	COMMUNICATIONS (voice, data, image and video)					
	COMPLEXITY LEVEL 1	COMPLEXITY LEVEL 2	COMPLEXITY LEVEL 3	COMPLEXITY LEVEL 4		
CUSTOMER ASSISTANCE (help use and fix)  diagnose user problems coordinate solutions track and report problems user training on network access/use	Work over phone     Identify system and problem     Know usual responses     Straight forward - follows script -         'canned' answers to most         commonly asked questions     Processes in place     Basic investigation     Operational assistance     (e.g., helps user with passwords, keystrokes, network download, print queues, new software packages)     De-/insert card in hub     Simple, 'plug-in' replacements     Has back-up (Sr.) staff for advice     Low impact user problems     Isolated incidents     Focused view on specific question	On-site evaluation or lengthy phone/dial-in diagnosis     Initiates emergency trouble calls to vendors     Resolves most Server-to-Desktop connectivity issues.     Prioritize problems     Conflict resolution     Reload Router     Replacement - evaluate situation and determine part(s) required     Configures client software, i.e.     ODBC drivers, E-Mail access, protocol adapters, Fax/OCR/WP integration, host emulation software     More independent - less backup     Recurring or widespread problems     Broader View. Considers implications of questions.	'Last Resort' - must solve all outstanding user connectivity problems     Initiates software defect trouble calls to vendors     Multiple jurisdictions involved     High impact in terms of     Number of people affected     Revenue lost     Major state system impact     Research of problems is required     No established solutions     Establishes procedures used by levels 1 & 2     Trains other staff     Acts independently			
OPERATIONS (day-to-day)  access security installation traffic control/scheduling work orders (add/change/move) back-ups/library recovery-restart version control version compatibility	Works under guidance     Access:     - standard, routine processes     - adds E-Mail clients     Security - Processes forms     Installations following instructions     monitors software licenses     Has/Uses Documentation     Daily Traffic issues (Watch and recognize)     Troubleshoots local LAN     Server backup/restore     - print queue management     - configure local mail hub     - resource utilization     Network, System Mgmt, and RMON software all from a single vendor	Minimal Supervision     Access/Security - New or Unique changes (i.e. vendor dial-in)     Does Initial Installations (includes configuration, testing, troubleshooting)     Does Documentation     Traffic/Volume control - Recognizes trends and finds out why     Tuning according to documented instructions     Version Control     Troubleshoots single WAN or multiple local LANs     Network, System Mgmt and RMON from multiple vendors but very tightly integrated     Single organization     Single Server OS and NOS Network tuning according to documented instructions	Multiple jurisdictions/ organizations     Multiple WANS     Multiple Server OS     Multiple NOS     Works very independently     Recommends changes     Considers costs, timing and other factors     Sets priorities     Prototype Installation (plan & schedule)     Version control - global picture     High impact changes/installations     Network, System Mgmt and RMON from multiple vendors; no integration; some Agency extensions     Creative network tuning     Acts independently			

ORGANIZATIONAL FUNCTION	COMMUNICATIONS (voice, data, image and video)					
	COMPLEXITY LEVEL 1	COMPLEXITY LEVEL 2	COMPLEXITY LEVEL 3	COMPLEXITY LEVEL 4		
CONSTRUCTION (new)  - business analysis/research - needs assessments - business process modeling - architecture - design framework of - communication system - implementation - vendor contracts/mgmt - compatibility - pathways/linkages	Assessment: does initial information gathering. Works on lower impact studies     Common projects, (e.g., new drop, new Server releases)     Known construction (no modeling)     Implements part of a plan that's already established (uses checklist)     As member of team installs     new DBMS release     new Server OS     system Mgmt agents     local Network Directory     Highly Standardized environment (e.g., mostly Token Rings, mostly Ethernet, or Network, System Mgmt, and RMON software all from a single vendor)     Works with vendors     Closely Supervised     guided by precedents	Business Analysis Introduces technology new to the agency Bigger or less common projects (e.g., new floor subnet, installs network directory; Firewall software; Hub Server and DBMS; Gateway; and router/hub software releases) Build implementation plan Usually one vendor only Negotiates cross-agency cooperation Varied environment - mixed devices Assesses minor compatibilities (e.g., Building wiring - Can the connectors handle hooking token ring to Ethernet, with minor adjustments). Chooses vendors from existing contracts Acts independently	Business process modeling Introduces innovative technology to the State Big or unusual projects (e.g., WAN, installs that require solving problems new to Agency) Build implementation plan Multiple Vendors Cross agencies Multiple Jurisdictions Significant compatibility issues on major projects. (e.g., Token Ring to Fast Ethernet. Will wiring work? Can the network handle it?) Codes extensions to System Mgmt/Network software; Firewall software Sets specifications for bids and chooses vendor			
PLANNING (strategic)  resource utilization disaster planning traffic volume-system performance acquisition strategy new technologies wiring standards communications software standards compatibility security cost benefit analysis	<ul> <li>Acquisition Strategy</li> <li>Test new software releases - Server OS - Server program products</li> <li>Client packages</li> <li>Technology new to agency/ division</li> <li>Security standards for agency</li> <li>Disaster Recovery = redundant systems - How long can it be down?</li> <li>Impact - Variety or complexity of technology being planned for</li> <li>Who does it affect</li> <li>Single vendor solution to most issues suffices</li> <li>Write single-site project plan for small, homogeneous project team</li> </ul>	<ul> <li>Select, test with existing systems, and evaluate for adoption:</li> <li>-Server program products</li> <li>- Client packages:</li> <li>- Technology new to state</li> <li>- Public impact if communications exceed capacity</li> <li>- Security</li> <li>- Public Access</li> <li>- Dial in</li> <li>- Write multi-site project plan for project team with varied skills</li> <li>- Single vendor solution to system issues (OS, protocol, mail, DBMS); but multi-vendor integration of program products needed</li> </ul>	Select, test with existing systems, and evaluate for adoption:     OS, NOS     -protocols, Gateways     -systems mgmt software     Technology new to industry     Security - Internet     Multi-vendor system integration solutions needed     - multiple vendor OS/NOS     - multiple protocols     - multiple mail transports     - multiple DBMS vendors     write multi-site, multi-platform project plan for heterogeneous project team			

OD O ANIZATION AL	SOFTWARE (operating and applications)					
ORGANIZATIONAL FUNCTION	COMPLEXITY LEVEL 1	COMPLEXITY LEVEL 2	COMPLEXITY LEVEL 3	COMPLEXITY LEVEL 4		
CUSTOMER ASSISTANCE (help use and fix)  diagnose user problems user questions coordinate solutions track and report problems test new features user training on specific software and reporting tools	Common user questions from internal employees     Narrow scope or isolated incidents     Standardized environment     Resolves problem by explaining how to use software     Informal Training - one-on-one     Test new features	New/Unique error messages     Problems affect the entire agency     Variety of Applications & Operating Systems     Resolves problem by fixing software     Conduct formal training (classroom, certification)	System crash     Problems affect all State agencies     Criticality of system     Time critical system     Revenue being tracked or lost     Regulatory requirements not being met     Public safety issues involved     Develop & prepare formal training (classroom, certification)			
OPERATIONS (day-to-day)  installation version compatibility version control system performance	Install established software     Precedents available     Standardized environment w/few version issues     Complexity of S/W and its impact on users     no/little impact on other software     Monitor work load and work flow (scheduling, resource use)     Recognize problems     Basic diagnostics	Install software/technology new to agency     Modifying software to make versions compatible     Software impacts other software     Coordinate changes with other systems./users     Analyze work load and work flow (scheduling, resource use)     Analyze performance     Resolve problems     Contact vendors regarding problems	Installing software/technology new to industry     Coordination and implementation is complex     Major impact to other systems     Multiple sites/branches     distributed needs within agency.     wide dispersal     Multiple agencies/entities in work flow     performance problems affect multiple vendors/agencies     coordinate solutions     resolve resource competition issues			

ORGANIZATIONAL	SOFTWARE (operating and applications)					
FUNCTION	COMPLEXITY LEVEL 1	COMPLEXITY LEVEL 2	COMPLEXITY LEVEL 3	COMPLEXITY LEVEL 4		
CONSTRUCTION (new)  - business analysis/research - needs assessment - business process modeling - documentation - architecture - program development - evaluate vendor software - modify software - interfaces - vendor contracts/mgmt	Automating a current business process     Small or established project with standards and precedents     Sections of large system     Minimal coordination; works with single user group     No or few version/compatibility considerations     Interfaces:     Similar users     Established security     Similar hardware     Questions to Vendors     Business is static or slow to change	Automating a new business process     Broader Section on Large Systems     Coordinates (Not much dissention)     Version compatibility issues - consider & identify     Assess performance issues for current project     Interfaces:         - Variety of users         - Security changes         - Dial in users         Variety of hardware         - Evaluate vendors (more options)         - Business has moderate level of change	Changing/re-engineering a business process Unusual/New Businesses No agency precedents System Architect High level of coordination Conflicting needs/conflicting resolutions Version Problems Integrate new versions/new software Performance of overall system Interfaces: Communication with outside parties, companies, fed, county, agencies Send and exchange information Wide variety of hardware Security Issues Select from multiple vendors Recommendations including cost, performance factors Dynamic business - rapid change			
PLANNING (Strategic)  resource utilization disaster planning change control management evaluate new products new technologies compatibility security cost benefit analysis	Standardized environment     Similar users and hardware     Security     internal users     Disaster Planning     stand-alone system (no dependencies)     Evaluation of products new to agency	Variety of applications and operating systems     Variety of users and hardware     Security     external users (other agencies)     interaction with other software and hardware     Disaster Planning     legal mandates for processing     other entities relying on your operations     Evaluation of products new to the state or industry	Distributed needs within agency     Multiple agencies in work flow     Competition for resources     Communication with outside parties, companies, fed, county, agencies     Send and exchange information     Security     public access     dial-in access     Evaluation of new approaches and new directions	Need for integrating multiple systems from multiple organizations (State, County, Federal, private)     Select; test with existing systems; evaluate for adoption: technology new to industry     Write inter-governmental, multiplatform project plan for multiple heterogeneous project teams		

ORGANIZATIONAL	HARDWARE DEVICES (PC, server, mainframe, peripherals, etc.)					
FUNCTION	COMPLEXITY LEVEL 1	COMPLEXITY LEVEL 2	COMPLEXITY LEVEL 3	COMPLEXITY LEVEL 4		
CUSTOMER ASSISTANCE (help use and fix)  diagnose user problems user questions equipment problems coordinate solutions track and report problems training on use of hardware disaster recovery repair and replacement	Areas of Responsibility:     Do on the phone     Basic Diagnostic     Eliminate Possibilities     Determine who gets Referral     Start Documentation     Use history to assess problem     Simple, 'plug-in' replacements   Product Mix:     One Building/location     Highly standardized     Established system/minimal expansion	Areas of Responsibility:     On-site Evaluation     Analyze error codes/diagnostic messages     trace/analysis tools     physical repair     Vendor contacts (questions)     External contacts (Vendors, phone companies., etc.)     Conduct training (on Hardware)     Replace cards  Product Mix:     Remote location     + no established backbone     + create the connections     (responsible for Communication Hardware)     Mixed Environment (Multiple Standards)     Moderate Expansion/Change	Areas of Responsibility:     Physical repair - soldering, cabling     Multiple Vendor Issues     Coordinate problem solving with other IS Staff   Product Mix:     Multiple Remote locations     Mixed Environment     Massive expansion/change  Customer base includes multiple jurisdictions - support their HW			
OPERATIONS (day-to-day)  · inventory management · installation · high volume report production · high volume report distribution · order processing	Product Mix:     One Building/location     Highly standardized     Established system/minimal expansion      Simple memory upgrades     Order Processing     on contract     direct replacement	Product Mix: Remote location no established backbone create connection (responsible for Communication Hardware) Mixed Environment (Multiple Standards) Moderate Expansion/Change Major Upgrades (e.g., 486 to Pentium) Order Processing Request for Proposal new item not on contract	Product Mix:     Multiple Remote locations     Mixed Environment     Massive expansion/change      System Upgrades and migrations      Order Processing     Request for Proposal     new item not on contract     Customer base includes multiple jurisdictions - support their HW			

ORGANIZATIONAL	HARDWARE DEVICES (PC, server, mainframe, peripherals, etc.)					
FUNCTION	COMPLEXITY LEVEL 1	COMPLEXITY LEVEL 2	COMPLEXITY LEVEL 3	COMPLEXITY LEVEL 4		
CONSTRUCTION (new)  - business analysis/research - evaluate and recommend options - negotiate with vendors - vendor contracts/mgmt	Product Mix:     One Building/location     Highly standardized     Established system/minimal expansion	Product Mix: Remote location note: no established backbone rereate connection (responsible for Communication Hardware) Mixed Environment (Multiple Standards) Moderate Expansion/Change	Product Mix:     Multiple Remote locations     Mixed Environment     Massive expansion/change			
	Simple memory upgrades	Major Upgrades (e.g., 486 to Pentium)     Multiple vendors	System Upgrades and migrations     Customer base includes multiple jurisdictions - consider their HW			
PLANNING (Strategic)  resource utilization disaster planning new technologies acquisition planning volume/capacity plan system features-attributes configuration compatibility security cost benefit analysis performance analysis	Product Mix:     One Building/location     Highly standardized     Established system/minimal expansion      Test new HW releases	Product Mix:     Remote location     + no established backbone     + create connection (responsible for Communication Hardware)     Mixed Environment (Multiple Standards)     Moderate Expansion/Change	Product Mix:     Multiple Remote locations     Mixed Environment     Massive expansion/change      Customer base includes multiple jurisdictions - plan for their HW			

ORGANIZATIONAL	DATA					
FUNCTION	COMPLEXITY LEVEL 1	COMPLEXITY LEVEL 2	COMPLEXITY LEVEL 3	COMPLEXITY LEVEL 4		
CUSTOMER ASSISTANCE (help use and fix)  data analysis user ad-hoc reporting user support areas reports/extract information	Work over Phone     Common user questions from internal employees     Performs problem analysis, troubleshooting     Single environment     Tests features	Problem referral from IS staff, not direct user contact     Problems affect entire agency     Training users, formal and informal     Contact vendor to solve problems     Mixed environment     Sharing data with other entities	Problems affecting State     Conflict resolution     Mission critical problems /data     Mixed environment of data base management systems     Distributed data			
OPERATIONS (day-to-day)  data protection version control version compatibility data quality control back-up data base performance monitoring, tuning	Single Data base (central)     Security covered by other operational functions     Internal Users with Limited Access     Program Control (Database takes anything program sends it)     Timed back up of entire file.     Monitors, identifies performance problems and issues.	Multiple Data bases (central)     Not distributed-no need to interact.     Security covered by other operational functions     Internal Power Users - Strong Tools     Database definitions and program Control     Conflicting Instructions     DB defines values/compatibility with other programs     Maintain data dictionary     journalize - track changes (who, what)     Detailed Recovery     Diagnose and Tune Problems/ Issues     Manages physical storage	Relational Databases as well as VSAM File     Distributed Databases     Multiple Databases     Data Level Security     External Users (Feds, Counties) w/update access     Relational Integrity     Constraints     Linked Tables     Consistency     Redundant system - Fault Tolerant     Makes recommendations on performance tuning, considering     cost     specifications     organization policies on expansion			

ORGANIZATIONAL	DATA				
FUNCTION	COMPLEXITY LEVEL 1	COMPLEXITY LEVEL 2	COMPLEXITY LEVEL 3	COMPLEXITY LEVEL 4	
CONSTRUCTION (new)  - business analysis/research - design & create - modeling data - documentation - vendor contracts/mgmt - inventory - data dictionary	Uses established standards for database questions     Single table at a time     Build tables separately and then tie together (maybe)     Contact vendors to ask questions     Use in-house consultants	Establishes standards and precedents     Plans a set of tables for an application     Decides which data goes in which table     Uses data dictionary     Contact vendors to ask questions	Major change in Technology	New technology to the State Decides what tools to use Sets data standards Consensus decision authority Metadata (dictionary) Approves design changes Sets documentation policies & procedures Vendor selection/assessment RFP writing, evaluation Distributed data - remote input & manipulation Mixed environment of database management systems	
PLANNING (Strategic)  - enterprise modeling - data storage - change control management - security - compatibility - disaster planning - volume/capacity - data base performance monitoring - resource utilization - cost benefit analysis	Apply data base management standards     Evaluate & recommend DBMS software and system support tools     Monitor data usage and determine maintenance requirements     Media management - Apply resource allocation standards	Monitor and tune performance     Implement data security measures     Identify opportunities where the data resource could provide better benefit to the organization     Broad business perspective     Conceptual and logical data modeling     Enterprise modeling     evaluate & recommend new platforms, DBMS, application systems and utilities	Establish & enforce metadata standards     Decide issues of data sharing, location, usage, security, integrity, flexibility     Recommend changes in business operations to better exploit the data resource     Review & approve logical data models and physical design standards     Select DBMS tools     conduct training in modeling and design     Decide resource allocation     Verification of data integrity		

## INFORMATION SYSTEMS SPECIALIST CLASSIFICATION SERIES SUMMARY OF DISTINCTIONS BETWEEN LEVELS

This chart summarizes typical components (i.e., Organizational Functions) for Specialist and Generalist positions at each level of the series (Column 1) and the Key Differences between levels based on those Organizational Functions (Column 2). Please see the Allocation Guide for more detailed explanation.

LEVEL	COMPONENTS	DISTINGUISHING FEATURES (i.e., what makes the job level higher)
IS 1	SPECIALIST Customer Assistance, Operations-Complexity 1	
15 1	GENERALIST Customer Assistance-Complexity 1	
IS 2	SPECIALIST Customer Assistance, Operations, Construction Complexity 1	Added Construction
10 2	GENERALIST Customer Assistance, Operations-Complexity 1	Added Operations
IS 3	SPECIALIST - SOFTWARE Customer Assistance, Operations- Complexity 1	Level 2 Complexity for Customer Assistance and Operations
13.3	Complexity 1 SPECIALIST - COMMUNICATIONS, HARDWARE or DATA (NOT SOFTWARE) Customer Assistance, Operations, Construction-Complexity 2	Level 2 Complexity for all three
TG 4	SPECIALIST - SOFTWARE Customer Assistance, Operations,	Level 2 Complexity for Construction
IS 4	Construction-Complexity 2  GENERALIST Customer Assistance, Operations-Complexity 2	Level 2 Complexity for Both
	SPECIALIST Customer Assistance, Operations, Construction, Planning-Complexity 2	Level 2 Complexity for Planning
IS 5	SPECIALIST Customer Assistance, Operations-Complexity 3 Construction-Complexity 2 GENERALIST Customer Assistance, Operations, Construction-	Level 3 Complexity for Customer Assistance and Operations Level 2 Complexity for Construction
	Complexity 2 Planning-Complexity 1	
IS 6	SPECIALIST Customer Assistance, Operations, Construction- Complexity 3	Level 3 Complexity for Construction
	GENERALIST Customer Assistance, Operations-Complexity 3 Construction-Complexity 2	Level 3 Complexity for Customer Assistance and Operations
IS 7	SPECIALIST Customer Assistance, Operations, Construction, Planning-Complexity 3	Level 3 Complexity for Planning. May only have Construction & Planning (no Customer Assistance or Operations). The Construction and
	GENERALIST Customer Assistance, Operations, Construction- Complexity 3 Planning-Complexity 2	Planning is what makes them Level 7. Level 3 CO, Level 2 PL
IS 8	SPECIALIST - DATA OR SOFTWARE ONLY Customer Assistance, Operations, Construction, Planning-Highest Level Complexity (3 or 4) GENERALIST Construction and Planning-Highest Levels	Must have the highest Construction and Planning levels in SOFTWARE or DATA.  Must have the highest Construction and Planning levels

### IS TECHNICAL/PROFESSIONAL CLASSIFICATION SERIES ALLOCATION LEVELS

APPENDIX C

**Specialist** 

(One or Two Infrastructures)

Infrastructure	Customer Assistance	Operations	Construction	Planning	Class
Any	1	1			IS 1
Any	1	1	1		IS 2
Software	2	2	1		IS 3
Comm, Hardware or Data	2	2	2		IS 3
Software	2	2	2		IS 4
Any	2	2	2	2	IS 5
Any	3	3	2		IS 5
Any	3	3	3		IS 6
Any	3	3	3	3	IS 7
Software or Data	Highest	Highest	Highest	Highest	IS 8

### Generalist

(Three or Four Infrastructures)

Customer Assistance	Operations	Construction	Planning	Class
1				IS 1
1	1			IS 2
2	2			IS 4
2	2	2	1	IS 5
3	3	2		IS 6
3	3	3	2	IS 7
		Highest	Highest	IS 8

Shaded Boxes: Show the required or deciding factor for level allocations.

This chart summarizes typical Organizational Functions for Specialist and Generalist Positions at each level of the series and the Key Differences between levels based on those Organizational Functions.

ORGANIZATIONAL	INFRASTRUCTURE FUNCTION				
FUNCTION	COMMUNICATIONS (voice, data, image and video)	SOFTWARE (operating and applications)	HARDWARE DEVICES (PC, server, mainframe, peripherals, etc.)	DATA	
CUSTOMER ASSISTANCE (help use and fix)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	
OPERATIONS (day-to-day)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	
CONSTRUCTION (new)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	
PLANNING (strategic)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	
) Using the Primary Diction of functions and response	onary, identify the cell(s) that conta	ain the majority Percent of work t	·		
2) Indicate % of work time 3) Using the supplemental	dedicated to each cell.	ty level for each cell.	Supervisory Dutie  Non-I/S Duties	s% %	
		Emplo	yee Name		
Supervisor Completing For	Phone #	Class	# & Title		
Agency Name		Divisi	on/Unit Name		

### APPENDIX E

### INFORMATION SYSTEMS JOB PROFILE DOCUMENT

ORGANIZATIONAL	INFRASTRUCTURE FUNCTION			
FUNCTION	COMMUNICATIONS (voice, data, image and video)	SOFTWARE (operating and applications)	HARDWARE DEVICES (PC, server, mainframe, peripherals, etc.)	DATA
CUSTOMER ASSISTANCE (help use and fix)	Percent of work time	Percent of work time 30% Complexity level1 (see supplemental dictionary)	Percent of work time 30% Complexity level1 (see supplemental dictionary)	Percent of work time% Complexity level(see supplemental dictionary)
OPERATIONS (day-to-day)	Percent of work time10% Complexity level1 (see supplemental dictionary)	Percent of work time15% Complexity level1 (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level(see supplemental dictionary)
CONSTRUCTION (new)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level(see supplemental dictionary)
PLANNING (strategic)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level(see supplemental dictionary)
Using the Primary Diction of functions and response	onary, identify the cell(s) that conta ibilities of the position.	in the majority Percent of work tin	ne for: Project Leader/Team Supervisory Duties	Leader%

2) Indicate % of work time dedicated to each cell.

Supervisory	Duties	9
-------------	--------	---

3) Using the supplemental dictionaries, identify the complexity level for each cell.

Non-I/S Duties

## Job #1 LAN SUPPORT Allocation: IS 2 (Generalist)

Majority of duties involve Customer Assistance on Software, Hardware, some Communications, Level 1 complexity: doesn't work with a variety of operating systems; on-site problem solving involves preliminary diagnosis; no software code fixes; does informal training; standardized systems; senior staff available for assistance.

Other duties related to Communications Operations (e.g., access, backups/library) Level 1 complexity: standard processes, single vendor protocols. Operations also include some Software/Hardware installation at Complexity Level 1: standardized products/ environment, minimal compatibility modifications; established backbone (doesn't create connections).

ORGANIZATIONAL	INFRASTRUCTURE FUNCTION			
FUNCTION	COMMUNICATIONS (voice, data, image and video)	SOFTWARE (operating and applications)	HARDWARE DEVICES (PC, server, mainframe, peripherals, etc.)	DATA
CUSTOMER ASSISTANCE (help use and fix)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time	Percent of work time% Complexity level(see supplemental dictionary)	Percent of work time
OPERATIONS (day-to-day)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time5% Complexity level2 (see supplemental dictionary)	Percent of work time% Complexity level(see supplemental dictionary)	Percent of work time5% Complexity level2 (see supplemental dictionary)
CONSTRUCTION (new)	Percent of work time	Percent of work time 45% Complexity level2 (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time15% Complexity level2 (see supplemental dictionary)
PLANNING (strategic)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)

1) Using the Primary Dictionary, identify the cell(s) that contain the majority Percer	nt of work time for: Project Leader/Team Leader	9
of functions and responsibilities of the position.		
	Supervisory Duties	9
2) Indicate % of work time dedicated to each cell.		

## Job #2 SYSTEM ANALYST Allocation: IS 4 (Specialist)

This position works 65% of the time in Software with the majority of that time spent on applications development and maintenance (Construction/Customer Assistance). There is some Data construction as well. There are also some Data Customer Assistance and Operations related activities (e.g., training, resolving system problem, etc). But the Job is essentially a Software Specialist.

Non-I/S Duties

The position assists with implementation strategies and is responsibility for assigned project planning and schedules. This is project planning which is part of Construction. This would not be strategic planning as defined on the Dictionary.

Duties are consistently at Level 2 Complexity; large, fairly stable systems with a variety of interfaces, users, performance issues, remote locations and may involve other agencies/jurisdictions. Solves problems affecting a variety of applications; problems affect entire agency; fixes software; mixed database management environment.

<sup>3)</sup> Using the supplemental dictionaries, identify the complexity level for each cell.

ORGANIZATIONAL	INFRASTRUCTURE FUNCTION			
FUNCTION	COMMUNICATIONS (voice, data, image and video)	SOFTWARE (operating and applications)	HARDWARE DEVICES (PC, server, mainframe, peripherals, etc.)	DATA
CUSTOMER ASSISTANCE (help use and fix)	Percent of work time	Percent of work time	Percent of work time	Percent of work time% Complexity level (see supplemental dictionary)
OPERATIONS (day-to-day)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time15% Complexity level2 (see supplemental dictionary)	Percent of work time 15% Complexity level2 (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)
CONSTRUCTION (new)	Percent of work time5% Complexity level1(see supplemental dictionary)	Percent of work time5% Complexity level1(see supplemental dictionary)	Percent of work time5% Complexity level1 (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)
PLANNING (strategic)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)

1)	Using the Primary Dictionary, identify the cell(s) that contain the majority Percent of work time for:	Project Leader/Team Leader	<u>10</u>	_%
	of functions and responsibilities of the position.	Supervisory Duties		_%
2)	Indicate % of work time dedicated to each cell.	Non-I/S Duties		%

3) Using the supplemental dictionaries, identify the complexity level for each cell.

## Job #3 NETWORK ADMINISTRATOR

Allocation: **IS 4** (**Generalist**)

This job works approximately 45% in Customer Assistance, 30% Operations and 15% Construction, essentially in the areas of Communications, Software and Hardware. There is also some (10%) time in lead work/coordination activities.

Customer Assistance is at level 2 Complexity: deals with desktop connectivity issues, lengthy diagnosis, reconfigures/fixes software, formal training responsibilities. Installations (Operations) involve coordination with other systems and users (Operating System upgrades/modifications, etc.). Responsible for a single WAN with multiple LAN's, single operating system, doesn't affect other state systems, etc. This is Complexity Level 2 in Operations.

Construction activities (feasibility studies, etc.) are related to upgrades and their impact which is covered by installations (Operations). There is not the in-depth business analysis or process modeling associated with new Construction.

ORGANIZATIONAL	INFRASTRUCTURE FUNCTION			
FUNCTION	COMMUNICATIONS (voice, data, image and video)	SOFTWARE (operating and applications)	HARDWARE DEVICES (PC, server, mainframe, peripherals, etc.)	DATA
CUSTOMER ASSISTANCE (help use and fix)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time 65%  Complexity level3 (see supplemental dictionary)	Percent of work time	Percent of work time
OPERATIONS (day-to-day)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)
CONSTRUCTION (new)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)
PLANNING (strategic)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)
Using the Primary Dictio     of functions and responsi	nary, identify the cell(s) that contain	(see supplemental dictionary)	, II	(see supplemental dictionary)

1)	Using the Filmary Dictionary, identity the cents) that contain the majority	I CICCIII OI WOIK UIIIC IOI.	1 TO JECT LEAGET/ I CAITI LEAGET	
	of functions and responsibilities of the position.		•	
			Supervisory Duties	
2)	Indicate % of work time dedicated to each cell.			

3) Using the supplemental dictionaries, identify the complexity level for each cell.

## Job #4 SOFTWARE ANALYST Allocation: IS 6 (Specialist)

This position serves as a technical resource on operating systems software products and is responsible to keep a system operating. It is a Specialist dealing essentially with Software. Majority of the job duties involve problem solving and system maintenance (Customer Assistance); there are construction and operations functions as well.

Non-I/S Duties

The work is directly impacted by a large and complex computing environment, with numerous operating system vendors, widely disparate hardware devices, broad range of internal/external customers/users. Major applications have critical regulatory requirements, deadlines, etc. Problems could affect the operations of a number of other state agencies as well as agency partners. As an expert in a specific area of the computing resources, this position helps other IS staff solve problems and deal with major system crashes. Also provides technical expertise for staff on new system development and existing system modifications.

The position makes technical recommendations to assist management decisions and is responsible for project planning and schedules. This is project planning which is part of Construction. This would not be strategic planning as defined by the Dictionary.

ORGANIZATIONAL	INFRASTRUCTURE FUNCTION			
FUNCTION	COMMUNICATIONS (voice, data, image and video)	SOFTWARE (operating and applications)	HARDWARE DEVICES (PC, server, mainframe, peripherals, etc.)	DATA
CUSTOMER ASSISTANCE (help use and fix)	Percent of work time% Complexity level(see supplemental dictionary)	Percent of work time50% Complexity level1(see supplemental dictionary)	Percent of work time50% Complexity level1 (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)
OPERATIONS (day-to-day)	Percent of work time% Complexity level(see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)
CONSTRUCTION (new)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)
PLANNING (strategic)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)
Using the Primary Diction of functions and responsil     Indicate % of work time of	•	the majority Percent of work time	v	Leader% ry Duties%

3)	Using the supplemental dictionaries,	identify the complexity level for each cell.

## Job #5 HELP DESK

Allocation: IS 1 (Specialist)

This position is in an agency with numerous business and commercial software package applications. Staff are assigned primary responsibility for specific program/operational areas. Duties require a comprehensive operational understanding of the assigned programs and the associated hardware and software. This is a Specialist providing Customer Assistance. Most work is Complexity Level 1.

Non-I/S Duties

Position deals directly with users, over the phone, to provide operational assistance, explain how to use the software, resolve equipment and some minor network problems; follows established processes and procedures, does basic investigation, makes referrals, etc. Not involved in physical fixes or diagnostic evaluation of problems.

ORGANIZATIONAL FUNCTION		INFRASTRUCTURE FUNCTION			
FUNCTION	COMMUNICATIONS (voice, data, image and video)	SOFTWARE (operating and applications)	HARDWARE DEVICES (PC, server, mainframe, peripherals, etc.)	DATA	
ASSISTANCE (help use and fix)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	
(day-to-day)	Percent of work time% Complexity level(see supplemental dictionary)	Percent of work time% Complexity level(see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	
(new)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time 60%  Complexity level1(see supplemental dictionary)	Percent of work time% Complexity level(see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	
(strategic)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level(see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	

3) Using the supplemental dictionaries, identify the complexity level for each cell.

## Job #6 PROGRAMMER ANALYST

Allocation: IS 3 (Specialist)

This position does Software application development and maintenance (Construction and Customer Assistance). Customer Assistance is at Level 2 complexity (e.g., modifies/fixes software to meet legislative or business requirement changes, does conversions, etc.).

Non-I/S Duties

Work mostly involves development (programming); some design; works on established projects using agency standards. This job doesn't normally deal with new business processes, compatibility/version issues, or coordinating a variety of users. This is construction at level 1 complexity.

ORGANIZATIONAL		INFRASTRUCTURE FUNCTION			
FUNCTION	COMMUNICATIONS (voice, data, image and video)	SOFTWARE (operating and applications)	HARDWARE DEVICES (PC, server, mainframe, peripherals, etc.)	DATA	
CUSTOMER ASSISTANCE (help use and fix)	Percent of work time	Percent of work time	Percent of work time	Percent of work time	
OPERATIONS (day-to-day)	Percent of work time5% Complexity level2 (see supplemental dictionary)	Percent of work time20% Complexity level2 (see supplemental dictionary)	Percent of work time 25% Complexity level2 (see supplemental dictionary)	Percent of work time5% Complexity level2 (see supplemental dictionary)	
CONSTRUCTION (new)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level(see supplemental dictionary)	
PLANNING (strategic)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	

1)	Using the Primary Dictionary, identify the cell(s) that contain the majority Per	ercent of work time for: Project Leader/Team Leader	
	of functions and responsibilities of the position.		
		Supervisory Duties _	
2)	Indicate % of work time dedicated to each cell.		
		Non-I/S Duties	

3) Using the supplemental dictionaries, identify the complexity level for each cell.

## Job #7 LAN ADMINISTRATOR

Allocation: IS 4 (Generalist)

This job works predominantly in Customer Assistance (training, troubleshooting, fixing) and Operations (installations, scheduling, performance monitoring). The work involves Hardware and Software and, to a lesser degree, Communications and Data. Therefore, the position is working as a Generalist.

Work involves a variety of integrated systems affecting a significant number of users, performance issues, remote locations, and requires coordinating activities with other systems and jurisdictions. This is generally Complexity Level 2.

ORGANIZATIONAL	INFRASTRUCTURE FUNCTION				
FUNCTION	COMMUNICATIONS (voice, data, image and video)	SOFTWARE (operating and applications)	HARDWARE DEVICES (PC, server, mainframe, peripherals, etc.)	DATA	
CUSTOMER ASSISTANCE (help use and fix)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time5% Complexity level3 (see supplemental dictionary)	
OPERATIONS (day-to-day)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	
CONSTRUCTION (new)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time 40%  Complexity level3-4 (see supplemental dictionary)	
PLANNING (strategic)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time% Complexity level (see supplemental dictionary)	Percent of work time	

1) Using the Primary Dictionary, identify the cell(s) that contain the majority Percent of work time for:	Project Leader/Team Leader	<u>20</u> %
of functions and responsibilities of the position.		
	Supervisory Duties	%
2) Indicate % of work time dedicated to each cell.		
	Non-I/S Duties	%

3) Using the supplemental dictionaries, identify the complexity level for each cell.

### Job #8 DATA BASE SPECIALIST

Allocation: **IS 7** (**Specialist**)

This position has 15% Miscellaneous Duties not considered for allocation purposes. The 20% Team Leader duties are also not considered in allocating jobs.

The remaining 65% of the duties are Data related, essentially Construction and Planning functions, with some high level Customer Assistance (e.g., problem referrals, guiding other staff, etc.) Approximately 2/3 of the time is spent on Construction and 1/3 on Planning at Complexity Level 3.

The position exists in a dynamic environment with multiple remote locations and a mix of database management systems with distributed data input and manipulation. Within that environment, the job decides the tools, technology, design, and documentation standards, approves design changes and writes and evaluates RFPs. This is level 4 complexity for Data Construction. But, while the technology may be new to the Agency, it is not necessarily new to the State system.

The job also has Planning aspects at Complexity Level 3, e.g., approves data standards, verifies data integrity, etc.

The Job works at Level 3 complexity for Data Construction and Planning. Since the job does not deal with Software, it is most appropriately allocated at the IS 7 level.

### **GLOSSARY OF TERMS**

The following is a list of terminology. It is not intended to be comprehensive or represent the often changing terminology or jargon used by employees in the occupation.

**APPLICATION:** The subject-matter process or problem to which the computer technology is applied (e.g., a payroll system, a word processing system, a supply system).

**APPLICATION SYSTEM:** Programs and/or processes developed to meet a particular need or solve a problem.

ARTIFICIAL INTELLIGENCE (AI): A subfield of computer science aimed at pursuing the possibility that a computer can be made to behave in ways humans recognize as "intelligent" (reasoning, learning).

**ASSEMBLER LANGUAGE**: For this specific definition, one source instruction per machine instruction, whether by mnemonic or machine code.

**BATCH:** Application programs are run on the computer one at a time.

**BATCH & ON-LINE**: Batch processing is performed with on-line control.

**BATCH PROCESSING:** The sequential processing of work via a scheduled job stream, including Remote Job Entry (RJE), using a Job Control Language (JCL).

**CAD/CAM:** Computer Assisted Design/Computer Assisted Modeling.

**CASE:** Computer Aided Software Engineering.

**CENTRALIZED MANAGEMENT ENVIRONMENT:** A majority of IS functions are located at one central processing center.

**CLIENT/SERVER:** A model supported by the operating systems in which the user runs the "client" software that allows them to access the centralized services of a database application "server."

**CODING:** Expressing the solution to the problem in a computer language

**COMMUNICATIONS NETWORK:** A network in which input/output data links to one or more central computers. Data and commands are transmitted via use of telephone lines, microwave, etc.

**COMPUTER SYSTEM:** Includes hardware and software.

**COMPILERS:** (See High level language) FORTRAN < COBOL, etc.

**CONSOLE:** The part of a computer system that enables human operators to communicate with the system.

**CPU:** Central Processing Unit.

**DASD:** Direct Access Storage Device. A basic type of storage medium that allows information to be accessed by positioning the medium or accessing mechanism directly to the information required, thus permitting direct addressing of data locations.

DATA BASE ADMINISTRATION/
MANAGEMENT: Developing, selecting, and maintaining computer data bases to obtain greater efficiency in computer memory and processes; determining the way in which data is organized in the data base and assigning names and definitions to the various records and fields; and overseeing the security system and controlling all information placed in or deleted from the data base.

**DATA BASE MANAGEMENT SYSTEM** (**DBMS**): A software system for storing, revising, and retrieving data shared by a number of users.

**DATA MANAGEMENT:** (1) The function of controlling the acquisition, analysis, storage, retrieval, and distribution of data. (2) In an operating system, the computer programs that provide access to data, perform or monitor storage of data, and control input/output devices.

**DECENTRALIZED MANAGEMENT ENVIRONMENT:** IS functions are distributed among functional or geographic units with only general guidance provided by a central authority.

### **DECISION SUPPORT SYSTEMS:**

Generally applies to systems that Are designed to help managers evaluate and analyze complex situations.

**DISSIMILAR OPERATIONS:** To serve many divergent business operations by the same data processing system.

**EDI:** Electronic Data Interchange.

**END USER:** Normally refers to a user/operator in a subject matter environment using standalone or networked personal computers and software tailored for the subject-matter processes.

**EXPERT SYSTEMS:** A specialty within the field of Artificial Intelligence (AI). Computer programs, typically 'rule-based', that are intended to model the performance of a human expert in his or her specialized task(s)

**4GL:** 4th generation language (e.g., Focus, Nomad).

### FORMAL DESIGN METHODOLOGY:

Examples range from formal internal standards and procedures which all application development personnel must follow to commercially available methodologies.

**GUI:** Graphical User Interface.

**HARDWARE:** Physical equipment used in data processing, as opposed to programs, procedures, rules, documentation, etc.

HIGH LEVEL LANGUAGE: For this specific definition, one source statement will generate one or more machine instructions and includes such languages as PASCAL, COBOL, PL/1, and FORTRAN. These languages are designed for problem solving without knowledge of the particular machine codes (see "Compilers"). Allows programmer to express operations in terms similar to a normal human-language representation of a problem statement or procedures to be followed.

**INTERACTIVE SYSTEM:** Pertains to applications in which each entry calls forth a response from a system or program, as in an inquiry system or an airline reservation system. An interactive system may also be conversational, implying a continuous dialog between the user and the system.

JOB CONTROL LANGUAGE (JCL): A problem-oriented language designed to express statements in a job that are used to identify the job and describe its requirements to an operating system.

**JOB STREAM:** The sequence of job control statements and data submitted to an operating system on an input unit especially activated for this purpose by the operator.

LOCAL AREA NETWORK (LAN): A group of computers linked together so that they can communicate with one another and share resources. In this environment, users can access hard disk drives, printers and other peripherals and take advantage of special network services such as access to a mainframe system. All of these devices are shared and are available to anyone on the networks.

Sharing data and resources among several small computers within a small geographic area such as an office or a building.

**LOCAL CONTROL:** the management control over every location is exclusively housed adjacent to the data processing installation and no long distance control of any kind is involved.

**MODULAR PROGRAMS:** The major application programs written for the installation were written with small, self contained, easily modified sections or modules.

**MULTIPLE LOCATIONS:** The equipment and its management are spread between buildings within the same or different cities.

**MULTIPROCESSING SYSTEM:** A computer system employing two or more interconnected processing units to execute programs simultaneously.

# MULTIPLE PROCESSORS, COUPLED: More than one central processing unit within the same room such as an attached

the same room such as an attached processors (AP system) or multiple processor (MP System).

MULTIPLE PROCESSORS, TELECOMMUNICATIONS: More than one central processing unit connected remotely via teleprocessing control units and teleprocessing lines regardless of the actual distance.

**MULTIPLE PROCESSORS, UNCOUPLED:** 

More than one central processing unit within the same room but operating entirely independent of each other.

## **MULTIPLE PROGRAM EXECUTIVE:**

Processing of work through a computer handling two or more jobs concurrently.

**MULTI-TERMINAL TELEPROCESSING SYSTEMS:** Systems comprised of multiple terminals connected to a communications network.

**NETWORK:** A complex consisting of two or more interconnected computers., Also see Communications Network.

**ON-LINE:** Peripherals or terminals operate in direct interactive communication and under the control of the CPU via a communication channel.

### **ON-LINE DATABASE SUPPORT:**

Provides maintenance and support in realtime environment where the database is an integral part of the operations of the organization.

**ON-LINE SYSTEM:** A system in which the input data enters the computer directly from the point of origin or in which output data is transmitted directly to where it is used.

**OODBMS:** Object Oriented Database Management Systems.

**OOP:** Object Oriented Programming. A programming methodology that assembles data and procedural code into a hierarchy of objects which may each have levels of abstraction.

**OPERATING SYSTEM:** A set of programs that allows the computer system to manage its own resources.

**PERSONAL COMPUTER (PC):** A relatively low cost, portable or semiportable microcomputer, generally sold with software packages.

**PRODUCTION SYSTEM:** An ongoing application system which is a series of computer programs or processes used to provide output on a regular basis or on demand.

**PROCESS CONTROL:** The processing of work in a closed-loop environment where the output of one process becomes the control for the input of the same process or

for the next in a series of processes.

**REAL TIME:** Transactions are processed as they occur rather than accumulating them and running them in batches. On-line processing is used for realtime systems; however, not all on-line processing is realtime. On-line computer processing system that receives and processes data quickly enough to produce output to control, direct, or affect the outcome of an ongoing activity or process.

**REMOTE CONTROL:** Some type of long distance management control is exercised.

**REMOTE JOB ENTRY (RJE):** Refers to the computer programs used to submit processing jobs from remote terminals.

**SIMILAR OPERATIONS:** To service a single type of business.

**SINGLE LOCATION:** The entire system and its management are in the same building.

**SOFTWARE:** Computer programs, procedures, rules, and associated documentation concerned with operation of a data processing system.

**STANDARDS:** Written instructions and directions for computer specialists to achieve uniformity in systems, coding, and related programming techniques and usages.

## STRUCTURED PROGRAMMING

**TECHNIQUE:** A program or system development procedure that involves modularization into logical functional units; special attention is paid to documentation and techniques. "Top down" program design is one example of a structured technique.

**SYSTEM:** (1) The total collection of interconnected and interrelated equipment and its processing capabilities available to perform data processing functions; (2) a collection of interrelated programs, typically using a common data base or interconnected data bases, to produce output for functional users; or (3) a collection of people, machines, and methods organized to accomplish a set of specific functions.

**SYSTEMS SOFTWARE:** Computer programs, usually provided by the computer

manufacturer, that are necessary to process applications programs and for the operation of the computer and its peripheral devices. Included, for example, are assemblers, compilers, operating systems, and utility routines.

**TELECOMMUNICATIONS:** As related to this occupation, data communication connections between computers, usually carried over telephone circuitry. Telecommunications systems typically include modems to interpret signals compatible with sending and receiving units, dial-up or on-line access to telephone channels, and protocol converters to assure the ability to interpret signals.

Information transmission between a computing system and remotely located devices via a unit that performs the necessary format conversions and controls the rate of transmission.

**TELEPROCESSING NETWORK:** See Communications Network.

THREE TIER ARCHITECTURE: A software development methodology that employs three levels, each performing a different function; The three tiers consist of the user interface, 'middleware' that contains the rules or business logic, and the relational DBMS server(s). Usually written for an enterprise-wide client server network. Requires customized system management software to monitor all elements of the three-tier system.

UNSTRUCTURED PROGRAMMING TECHNIQUE: No particular programming structure, such as 'top down' program design or other similar programming concepts, are used in the application programming effort.

**USER FRIENDLY:** Computer system using software that is designed for ease of use by personnel untrained as computer specialists.

**UTILITY PROGRAMS:** A computer program in general support of the processes of a computer; for instance, a diagnostic program, sort program, a program designed to copy data from one storage device to another, etc.

**UTILITY/SERVICE BUREAU:** Standard, stable applications run from central processing centers. May service internal

and/or external clients.

WIDE AREA NETWORK (WAN): Data Communications which link two or more geographically separated location to share data and resources among a number of small computers within a widely dispersed geographic area.